

BID CUM APPLICATION
FORM FOR ELIGIBLE
EMPLOYEES
UNDER EMPLOYEE
RESERVATION PORTION

GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED - INITIAL PUBLIC OFFER - EMPLOYEES

Registered Office: 43/46 Garden Reach Road, Kolkata - 700 024, West Bengal, India;
Contact Person: Sandeep Mahapatra, Company Secretary and Compliance Officer; Tel: 033-2469 8545; Fax: 033-2469 8150;
Email: co.sec@grse.co.in; Website: www.grse.in; Corporate Identity Number: U35111WB1934GOI007891

**FOR ELIGIBLE EMPLOYEES BIDDING IN
THE EMPLOYEE RESERVATION PORTION**



TO,
THE BOARD OF DIRECTORS
GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED

100% BOOK BUILT OFFER

ISIN-INE382Z01011

**Bid cum
Application
Form No.**

| | | |
|--|--|---|
| SYNDICATE MEMBER'S STAMP & CODE | REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE | 1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER |
| | | Mr./Ms. _____ Address _____ Email _____ Tel. No (with STD code) / Mobile _____ |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE | 2. PAN OF SOLE / FIRST BIDDER |
| | | _____ |
| BANK BRANCH SERIAL NO. | SCSB SERIAL NO. | |
| | | |

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| 3. BIDDER'S DEPOSITORY ACCOUNT DETAILS | <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL |
| For NSDL, enter 8 digit DP ID followed by 8 digit Client ID / For CDSL, enter 16 digit Client ID | |

| 4. BID OPTIONS (ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION CAN BID AT "CUT-OFF") | | 5. Category Eligible Employee | | | |
|---|---|--|--|-------------------|-----------|
| Bid Options | No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 120 Equity Shares) | | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only) | | |
| | | | Bid Price | Employee Discount | Net Price |
| Option 1 | 8 7 6 5 4 3 2 1 | | 3 2 1 | 3 2 1 | 3 2 1 |
| (OR) Option 2 | | | | | |
| (OR) Option 3 | | | | | |

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| 6. Investor Status |
| <input type="checkbox"/> Eligible Employees of the Company * - EMP |
| <input type="checkbox"/> Directors of Company - DIR |
| * to be based, working and present in India as on the date of submission of this form |

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| 7. PAYMENT DETAILS | PAYMENT OPTION : FULL PAYMENT |
| Amount Blocked (₹ in figures) _____ (₹ in words) _____ | |
| ASBA | |
| Bank A/c No. _____ | |
| Bank Name & Branch _____ | |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF. I/WE (ON BEHALF OF THE JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BCAF GIVEN OVERLEAF.

| | | |
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| 8A. SIGNATURE OF SOLE / FIRST BIDDER | 8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) | MEMBER OF SYNDICATE / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system) |
| Date : _____, 2018 | I/We authorise the SCSB to do all acts as are necessary to make the Bid in the Issue. 1) _____ 2) _____ 3) _____ | |

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**GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED
INITIAL PUBLIC ISSUE-ELIGIBLE EMPLOYEES
BIDDING IN THE EMPLOYEE RESERVATION PORTION**

**Acknowledgement Slip
for Member OF Syndicate/
REGISTERED BROKER/SCSB/CDP/
RTA**

**Bid cum
Application
Form No.**

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|----------------------------------|--|--|--|--|--|--|--|--|--|-------------------|-----------------------------------|--|--|--|--|--|--|--|--|----------------------------------|--|--|--|--|--|--|--|--|--|
| DP ID / CL ID | | | | | | | | | | | PAN of Sole / First Bidder | | | | | | | | | | | | | | | | | | |
| Amount Blocked (₹ in figures) | | | | | | | | | | ASBA Bank A/c No. | | | | | | | | | | Stamp & Signature of SCSB Branch | | | | | | | | | |
| Bank & Branch | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Received from Mr./Ms./M/s. _____ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Telephone / Mobile | | | | | | | | | | Email | | | | | | | | | | | | | | | | | | | |

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GARDEN REACH SHIPBUILDERS
& ENGINEERS LIMITED - INITIAL
PUBLIC ISSUE - ELIGIBLE
EMPLOYEES RESERVATION PORTION

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|-------------------------|----------|----------|----------|--|
| | Option 1 | Option 2 | Option 3 | Stamp & Signature of Member of Syndicate/Registered Broker / SCSB / CDP / RTA |
| No. of Equity Shares | | | | |
| Bid Price | | | | |
| Amount Blocked (₹) | | | | |
| ASBA Bank A/c No. _____ | | | | Name of Sole / First Bidder |
| Bank & Branch _____ | | | | |

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| Acknowledgement Slip for Bidder | |
| Bid cum Application Form No. | |